

# Crestron Flex UC-P8 and UC-P10 Series Desk Phones for Microsoft Teams® Software

Product Manual Crestron Electronics, Inc.

#### **Original Instructions**

The U.S. English version of this document is the original instructions. All other languages are a translation of the original instructions.

#### Regulatory Model: M202029001, M202029002

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# Introduction

The Crestron Flex UC-P8 and UC-P10 series desk phones are designed for use with the Microsoft Teams® communications platform. They provide superior voice calling, simple operation, hands-free conferencing, and a consistent user experience with the Microsoft Teams touch screen UI.

The information provided in this product manual is applicable for the following variants:

- <u>UC-P8-T</u>
- <u>UC-P8-T-I</u>
- <u>UC-P8-T-HS</u>
- <u>UC-P8-T-HS-I</u>
- <u>UC-P8-T-C</u>
- <u>UC-P8-T-C-I</u>
- <u>UC-P8-T-C-HS</u>
- <u>UC-P8-T-C-HS-I</u>
- <u>UC-P10-T</u>
- <u>UC-P10-T-I</u>
- <u>UC-P10-T-HS</u>
- <u>UC-P10-T-HS-I</u>
- <u>UC-P10-T-C</u>
- <u>UC-P10-T-C-I</u>
- <u>UC-P10-T-C-HS</u>
- <u>UC-P10-T-C-HS-I</u>

#### Audience

This manual provides instructions and other technical resources to the installer for setting up Crestron Flex UC-P8 and UC-P10 series desk phones, from here on in referred to as device, for Microsoft Teams. For more information on installing any of these devices, visit <u>www.crestron.com/flex</u>.

# Web Interface Configuration

The web interface of the device allows you to view status information and configure network and device settings. This interface is also accessible using the XiO Cloud® service.

**NOTE:** Unless otherwise indicated in this guide, the web interface is the same for all desk phones models.

Configuration requires a computer with a web browser. The device and computer must be connected to a commonly accessible network.

#### Connect to the Device

To connect to the device:

- 1. On the device:
  - a. Tap 🔯 to access **Device Settings**.



b. Select **About** from the list that appears.

← Device Settings	
LIME & Date	15 Address
Display	192.168.88.254
Phone Lock	Device MAC Address C0:74:AD:24:C9:BC
Bluetooth	
WiFi	WLAN MAC Address C0:74:AD:24:C9:BD
Debug	Bluetooth MAC Address C0:74:AD:24:C9:BE
Volume	Serial Number
About	
Admin Settings	Firmware version 1.0.0.30

The About page displays the IP address, Device MAC, Firmware version and other system information.

c. Note the IP address and tap  $\leftarrow$  to close the About screen.

- 2. On the computer:
  - a. Open a web browser.
  - b. Enter the IP address into the browser URL field. The Welcome screen appears.

CRESTRON		
	Welcome	
	Login to UC-P8-C	
	& Username	
	Password	
	Login	
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	Privacy Statement   Crestron Unified Communication Software License Agreement	

**NOTE:** Before prompting you to login, the web browser may display a security warning message about the security certificate. It is safe to ignore this warning as long as the user verifies that the browser's address bar indicates the correct IP address or host name of the device.

3. Enter the default username (admin) and password (admin), and click **Login** to continue. The first time the web configuration interface is accessed, a dialog box is displayed asking the user to change the default password. Create a new password and click **Save** to continue.

CRESTRON.		
	Change Password	
	The device is currently using default password. Please change the password.	
	special character.	
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The configuration interface is displayed.

Ø	RESTRON						٩
	Crestron U	JC-P8-C				✓ Action	
	🗸 Status 🗘	Settings 🔒 Security	802.1x Configuration				
	> Dev	ivice					
	Net	twork					
	Dia;	agnostics					
	+ Aud	dio					
	<ul> <li>Con</li> </ul>	nnections					
	► USE	в					
			©2020 Crestron Electronics, Inc.	Privacy Statement   Crestron Unifie	d Communication Software License Agreem	ent	

The configuration interface displays the **Action** drop-down menu and the following tabs:

- Status: Used to monitor device status
- Settings: Used to configure device settings
- Security: Used to enable authentication and other security settings
- **802.1x Configuration**: Used to configure IEEE 802.1x network authentication for the device security

# Action

The **Action** drop-down menu is displayed at the top right side of the interface and provides quick access to common device functionalities, such as:

- Restore
- Reboot
- Upload Firmware
- Manage Certificates
- Save Changes
- Revert
- Download Logs



Once any changes have been made to the device configuration, the **Action** button changes to a **Save Changes** button. Click **Save Changes** to save changes to the configuration settings.

If a reboot is required after changes have been saved, a dialog box is displayed asking whether the reboot should be performed. Select **OK** to reboot the device or **Cancel** to cancel the reboot.

The Action menu provides the following selections.

#### Restore

Click **Restore** to restore the device configuration settings to their default values.

NOTE: The device retains the Language and WiFi settings even after restore.

After selecting **Restore**, a dialog box is displayed asking whether the device settings should be restored. Select **OK** to restore the settings or **Cancel** to cancel the restore.

## Reboot

Click **Reboot** to reboot the device.

After selecting **Reboot**, a dialog box is displayed asking whether the device should be rebooted. Select **OK** to reboot the device or **Cancel** to cancel the reboot.

## **Upload Firmware**

To upgrade the device firmware manually using the web configuration interface:

**NOTE:** For time-based auto update of the firmware or apk, refer to the Auto Update (on page 16).

- 1. Visit www.crestron.com/firmware and download the latest firmware file.
- 2. Click Upload Firmware.
- 3. On the dialog box, browse and select the firmware file to upload.



The firmware upgrade process starts once the firmware file is uploaded.

✓ Status	Settings	▲ Security ◆ 80	F	16 % irmware Upgrade	
	▼ Device				
				0010	
			Teams Audio Call Status	Inactive	
			Serial Number	N/A	
			Firmware Version	1.0.0.41 debug	
		N	licrosoft Teams APK FW Version	1449/1.0.94.2020111101	
			Language	English (United States)	
			Microsoft Teams Audio Presence	Offline	

**NOTE**: Do not turn off the device or stop the upgrade process until the device is upgraded. After the upgrade, the device will reboot.

### Manage Certificates

Click **Manage Certificates** in the **Action** drop-down menu to add, remove and manage certificates used in 802.1x and other protected networks. The following certificate tabs are displayed:

Man	age Certificates	
pot Intermediate Machine Web Server		
Q Search Add Root Certificate		
Certificate Name	Expire Date	Operation
CFCA EV ROOT	2029-12-31 03:07:01+0000	Û
Chambers of Commerce Root	2037-09-30 17:13:44+0100	Ê
Cybertrust Global Root	2021-12-15 09:00:00+0100	Ê
QuoVadis Root CA 1 G3	2042-01-12 18:27:44+0100	Ê
CA Disig Root R1	2042-07-19 10:06:56+0100	<b>m</b>

- **Root**: The Root certificate is used by the device to validate the network's authentication server. The device has a variety of Root certificates, self-signed by trusted CAs (Certificate Authorities), and preloaded into the device. Root certificates must be self-signed.
  - 1. Select the **Root** tab.
  - 2. Click Add Root Certificate.
  - 3. Select the certificate file from the dialog box that is displayed and click **Open**.
- **Intermediate**: The Intermediate store holds non self-signed certificates that are used to validate the authentication server. These certificates will be provided by the network administrator if the network does not use self-signed Root certificates.
  - 1. Select the **Intermediate** tab.
  - 2. Click Add Intermediate Certificate.
  - 3. Select the certificate file from the dialog box that is displayed and click Open.
- **Machine**: The machine certificate is an encrypted PFX file that is used by the authentication server to validate the identity of the device. The machine certificate will be provided by the network administrator, along with the certificate password. For 802.1x, only one machine certificate can reside on the device.
  - 1. Select the **Machine** tab.
  - 2. Click Add Machine Certificate.
  - 3. Select the certificate file from the dialog box that is displayed and click Open.
- Web Server: The Web Server certificate is a digital file that contains information about the identity of the web server.
  - 1. Select the **Web Server** tab.
  - 2. Click Add Web Server Certificate.
  - 3. Select the certificate file from the dialog box that is displayed and click **Open**.

## Save Changes

Click **Save Changes** to save any changes made to the configuration settings.

#### Revert

Click **Revert** to revert the device back to the last saved configuration settings.

# Download Logs

Click **Download Logs** to download the device message logs for diagnostic purposes. The message files are downloaded in a compressed .tgz file. Once the compressed file is downloaded, extract the message log files to view them.

Select the logs to download:

- Crestron Logs Logs related to the device
- MSFT Logs Logs related to Microsoft Teams software

Download Logs	×
✓ Crestron Logs MSFT Logs	
Download Logs	

# Status

The Status tab is the default tab that displays after login. The Status screen displays information about the device and its other operating parameters.

- Click **Device** to view the device information. Click **+ Show More Details** to view more details. Click **- Show Less** to view fewer details.
- Click **Network** to view network information.
- Click **Diagnostics** to view diagnostics information. Click **RUN** to start the Wi-Fi diagnostics process.

**NOTE:** The device must be connected to a Wi-Fi<sup>®</sup> network before running the diagnostic process.

- Click Audio to view audio information including Mic Mute Status and Phone Status.
- Click **Connections** to view the Bluetooth<sup>®</sup> connection status.
- Click **USB** to view the USB accessory status.

CRESTRON				۹
Crestro	n UC-P8-C		✓ Action	-
✓ Status	🌣 Settings 🔒 Security 🔹 802.1x Cr	Inguration		
	Device			
	Network     Diagnostics			
	Audio     Connections			
	▶ USB			
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# Settings

Click the **Settings** tab to display selections for configuring various device settings.

✓ Status 🌣 Settings	Security     B02.1x Configuration	
<ul> <li>System Setup</li> </ul>		
Connections		
Auto Update		
► XIO Cloud		
<ul> <li>Remote Sysla</li> </ul>	¢	

Each selection is described in the following sections.

## System Setup

Click **System Setup** to configure general network and device settings.

- System Setup		
Language	English (United States) V	
Friendly System Name	UC-P8-C	
Standby	Occupancy Based V	
Standby Timeout (Minutes)	5	
+ Phone Lock		
+ Display		
+ Time/Date		
+ Network		

Select the Language from the drop-down. The selected language will be used on the device screen.

Set Friendly System Name to differentiate between different devices. Default is UC-P8-C.

Set the StandBy mode to Always On or Occupancy Based.

- If Always On is selected, the device will not go into sleep mode.
- If Occupancy Based is selected, specify Standby Timeout (Minutes) after which the device will go into sleep mode. The default value is 5 minutes. The range is 5 to 120 minutes.

NOTE: Sleep mode will show a black screen only. No screensaver will be displayed.

Touch the screen to wake up the device from sleep mode. The device supports motion detection to automatically wake up.

#### **Phone Lock**

- Phone Lock	
Phone Lock	
Pin Unlock Code	123456
Phone Lock Time Out	5 Minutes V

Phone Lock: Select to activate or deactivate the phone lock option.

If enabled, set the corresponding parameters:

Pin Unlock Code: Enter a 6 digit PIN code to unlock the phone.

**Phone Lock Time Out**: Select the inactivity duration after which the phone automatically locks the screen. The default value is 5 minutes. The range is 30 seconds to 120 minutes.

#### Display

- Display		
Screen Saver		
Screen Saver Time Out	5 Minutes V	

Screen Saver: Select to activate or deactivate the screen saver option.

If enabled, set the corresponding parameter:

**Screen Saver Time Out**: Select the inactivity duration after which the screen saver will be displayed on the screen. The default value is 5 minutes. The range is 30 seconds to 120 minutes.

#### Time/Date

- Time/Date	
Custom Time Server	pool.ntp.org
	C Synchronize Now
Date Format	MMDDYY V
Time Format	12 hour
	O 24 hour
Time Zone	Africa/Casablanca V

Specify Custom Time Server to use for time synchronization. Default is "pool.ntp.org."

Trigger the synchronization process, click **Synchronize Now**.

Select the **Date Format** to be used on the device. The available options are:

- MMDDYY (Default)
- DDMMYY
- YYYYDDMM

Set **Time Format** to 12 hour (default) or 24 hour.

Select the local time zone from the **Time Zone** drop-down to display the correct time on the device.

#### Network

Click **Network** to configure the device for operating in a network environment. The screen displays controls for configuring the network and Wi-Fi settings.

To configure the network settings:

1. Enter a host name in the Host Name field and a domain name (optional) in the Domain field.

- Network		
Network Configuration Domain	localdomain	
Host Name	UC-P8-T-C074AD24C9BC	
Primary Static DNS	0.0.0.0	
Secondary Static DNS	0.0.0.0	
Network Proxy Setting Proxy		
Don't use the proxy server for local (intranet) addresses		

- 2. The device has two network adapters, **Primary LAN** and **WiFi**. Each network adapter can be set to have its IP address, subnet mask, default gateway, and DNS servers set manually, or obtain the settings from a DHCP server. Choose one of the following options for each network adapter.
  - Set **DHCP** to Enabled to use a DHCP server to provide the IP address, subnet mask, and default gateway.
  - Set **DHCP** to Disabled to manually enter the Ethernet parameters. When set to Off, the IP address, subnet mask, default gateway, and DNS servers must be manually entered.

**NOTE:** The **Primary DNS Server** and **Secondary DNS Server** parameters can only be set manually, regardless if the **DHCP** is Enabled or Disabled.

Primary LAN	
DHCP	
IP Address	192.168.88.254
Subnet Mask	255.255.255.0
Default Gateway	192.168.88.1
VLAN	Disabled V
VLAN Tag	
Priority Value	
PC Port Mode	Enabled V
PC Port VLAN Tag	0
PC Port Priority Value	0
CDP	
LLDP	
LLDP TX Interval (Seconds)	30
WiFi WiFi	
DHCP	
Domain	localdomain
IP Address	
Subnet Mask	
Default Gateway	
Primary DNS Server	0.0.0.0

3. Click Save Changes or Revert to return to the previous setting.

## Connections

Click **Connections** to configure Bluetooth connectivity. By default, **Bluetooth** is set to Enabled. To disable it, set **Bluetooth** to Disabled.

▼ Connections		
- Bluetooth	Bluetooth	

## Auto Update

Click Auto Update to configure time-based auto-update of firmware/apk or immediate update.

- Auto Update		_	
	Auto Update Firmware		
	Auto Update APK		
	Custom URL Path	https://crestrondevicefiles.blob.core.windows.net/	
	Day Of Week	Daily $\vee$	
	Time Of Day	00:00 🕓	
	Poll Interval (Minutes)	0	
- Update Now			
	Update Firmware Now	Check for Update	
	Update APK Now	Check for Update	

To configure Auto Update:

- 1. Enable Auto Update Firmware.
- 2. Enable Auto Update APK.
- 3. Set **Custom URL Path**. Keep the default path to use the Crestron firmware server or specify your firmware server path.

**NOTE:** Do not change the default URL unless advised by a Crestron Tech Support Specialist.

- 4. The Auto Update interval to update the firmware can be set in one of the ways:
  - a. Specify Day Of Week and Time Of Day

or,

b. Specify the duration in **Poll Interval (Minutes)**. The range is 1 minute to 65535 minutes. The default value 0 sets **Poll Interval (Minutes)** to Disabled.

**NOTE:** Enabling the **Poll Interval (Minutes)** overrides the **Day Of Week** and **Time Of Day** configuration.

The device will connect to the firmware server provided in the **Custom URL Path** at the scheduled time.

Click **Check for Update** beside **Update Firmware Now** and/or **Update APK Now** to trigger the upgrade process immediately.

## XiO Cloud

By default, the **Cloud Configuration Service Connection** is set to Enabled. To disable the connection, set **Cloud Configuration Service Connection** to Disabled.

### Remote Syslog

Control system messages can be captured and stored on a remote server using the remote system logging function.

**NOTE**: The remote server host must have a system log server with the applicable security certificates and sufficient disk space to store the active system log. The host must also be configured to archive older system logs and to off-load them over time. If TLS is enabled, a TLS-enabled server with the appropriate certificates is required.

mote Syslog			
- Remote Syslag			
Syslog			
Remote Server Address			
Remote Server Port			
Log Level	None	$\sim$	
Syslog Keyword Filter			
Trusted Certificate Authorities	Q Search		
	CFCA EV ROOT	^	
	Chambers of Commerce Root		
	Cybertrust Global Root		
	QuoVadis Root CA 1 G3		
	CA Disig Root R1		
	Staat der Nederlanden Root CA - G3		
	Certum Trusted Network CA		
	thawte Primary Root CA		
	ACCVRAIZ1		

To configure remote system logging:

- 1. Switch **Syslog** to Enabled.
- 2. Enter the IP address or Fully Qualified Domain Name (FQDN) in the **Remote Server** Address.
- 3. Enter the port number in the **Remote Server Port**. The range is 0 to 65535.
- 4. Select **Log Level** for Syslog. The default setting is **None**. There are four levels to select from the drop-down list: **DEBUG**, **INFO**, **WARNING**, and **ERROR**. Syslog messages are sent based on the following events:
  - Product model/version on boot up (INFO level)
  - NAT related info (INFO level)
  - Sent or received SIP message (DEBUG level)
  - SIP message summary (INFO level)
  - Inbound and outbound calls (INFO level)
  - Registration status change (INFO level)
  - Negotiated codec (INFO level)
  - Ethernet link up (INFO level)
  - SLIC chip exception (WARNING and ERROR levels)
  - Memory exception (ERROR level)
- 5. (Optional) Enter Syslog Keyword Filtering: Syslog will be filtered based on keywords provided. If you enter multiple keywords, it should be separated by a "comma." Please note that spaces are not allowed.

# Security

Click the **Security** tab to configure security for users and groups and to allow different levels of access to the functions of the device.

#### Access Control

This section allows setting a password for the current user managing authorized users and user groups. By default, **Enable Authentication** is enabled.

🗸 Status 🔅 Settings	Security	802.1x Configuration	
	ł		
		Enable Authentication	
Current User	rs 😤 Users 🗄	E Groups	
		Name :	admin
		Active Directory User : Groups :	No
Change	Current Password		

#### **Current Users**

Select the **Current Users** tab to set the current user's password.

- 1. Click **Change Current User Password** to change the current user's password. Enter the new password in the Password field.
- 2. Confirm the new password in the Confirm Password field.
- 3. Click **Yes** to set the new password or click **No** to cancel.

#### Users

Select the **Users** tab to manage authorized users. A list of authorized users is displayed.

) Current Users 🛛 🗃 Groups 🖉 Groups				
		Search Users Q		
Username	AD User	Actions		
admin	No	• 2		
Create User				

- Click to view details about a user.
- Click 🕝 to update a user's information.
- Click 🗯 to delete the user from the list of authorized users.

**NOTE:** The Admin user cannot be deleted.

• Click **Create User** to add a user. The Create User dialog box is displayed.

Create User		×
Name	This field is required	
Active Directory User		
	✓ Yes X N	þ

- 1. Enter the username in the Name field.
- 2. Set **Active Directory User** to Enabled if the user is a member of the Active Directory<sup>®</sup> credential management group.
- 3. Click **Yes** to save the user or click **No** to cancel.

#### Groups

Select the **Groups** tab to configure user groups. A list of user groups is displayed.

Our	rent Users 🛛 🔠 Groups			
				Q
	Group Name	AD Group	Actions	
		There is no data		
	Create Group			

- Click to view details about a group.
- Click 💼 to delete the group from the list of groups.
- Click **Create Group** to add a group to the list of user groups. The Create Group dialog box is displayed.

Create Group		×
Name Active Directory Group	This field is required	
		Yes X No

- 1. Enter the group name in the **Name** field.
- 2. Set **Active Directory Group** to Enabled if the group is part of the Active Directory credential management group.
- 3. Click **Yes** to save the user or click **No** to cancel.

# 802.1x Configuration

The 802.1X standard is an IEEE network standard designed to enhance the security of wireless and Ethernet LANs. The standard relies on the exchange of messages between the device and the network's host, or authentication server.

The device has built-in support for the 802.1X standard to allow communication with the authentication server and access to protected corporate networks.

22.1x Configuration			
IEEE 802.1x Configuration			
Authentication Method	EAP-TLS Certificate	$\vee$	
Enabled Authentication Server Validation			
OCSP mode			
Trusted Certificate Authorities	Q Search		
	CFCA EV ROOT	^	
	Chambers of Commerce Root		
	Cybertrust Global Root		
	QuoVadis Root CA 1 G3		
	CA Disig Root R1		
	Staat der Nederlanden Root CA - G3		
	Certum Trusted Network CA		
	thawte Primary Root CA		
	ACCVRAIZ1	~	
		Ŧ	

Enable IEEE 802.1x Configuration and select the desired method of authentication.

## **Certificate Authentication**

- 1. In the Authentication Method field, select EAP-TLS Certificate.
- 2. If authentication server validation is not used, set **Enabled Authentication Server Validation** to Disabled and continue to step 3. Otherwise, set **Enabled Authentication Server Validation** to Enabled.
- 3. Set **OCSP mode** to Enabled if the Certification Revocation List (CRL) is not required to determine the current status of a digital certificate. Set **OCSP mode** to Disabled if CRL is required.
- 4. Select the trusted certificate authorities.
  - a. To select the authority from the list, click the check box beside the desired authority.
  - b. To search for a specific authority, start typing the name of the authority in the search box and check the box beside the desired authority.

5. To load a custom certificate, click Manage Certificates and follow this procedure:

Manage Certificates		
pot Intermediate Machine Web Server		
Q Search Add Root Certificate		
Certificate Name	Expire Date	Operation
CFCA EV ROOT	2029-12-31 03:07:01+0000	Ê
Chambers of Commerce Root	2037-09-30 17:13:44+0100	Ê
Cybertrust Global Root	2021-12-15 09:00:00+0100	Ê
QuoVadis Root CA 1 G3	2042-01-12 18:27:44+0100	Ê
CA Disig Root R1	2042-07-19 10:06:56+0100	

a. Select the **Root** tab to manage certificates for 802.1x authentication.

#### b. Click Add Root Certificate.

The Add Certificate dialog box is displayed.

- c. Select the certificate file and click **Open** to add it to the list of certificates.
- d. Click 💼 to delete a certificate from the list of certificates.
- 6. Click **Save Changes** to save the desired changes or click **Revert** to return to the previous setting.

#### **Password Authentication**

- 1. In the Authentication Method field, select EAP-MSCHAP V2-password.
- 2. Enter the username and password.

IEEE 802.1x Configuration  LEEE 802.1x Configuration  Authentication Method  EAP MSCHAP V2   Username  This field is required  Password  Enabled Authentication Server Validation CCSP mode CCSP mode CCSP mode CCACK V ROOT CVpertrust Global Root CCAADE V ROOT CVpertrust Global Root CQUVAdis Root CA 1 G3 Staat der Nederlanden Root CA - G3 CA Disig Root R1 thawte Primary Root CA Certum Trusted Network CA ACCVRAIZ1	▼ 802.1x Configuration	
Authentication Method       EAP MSCHAP V2         Username       This field is required         Password       Comparing         COCSP mode       Comparing         OCSP mode       Comparing         Trusted Certificate Authorities       Search         Chambers of Commerce Root       Chambers of Commerce Root         Cybertrust Global Root       QuoVadis Root CA 1 G3         Staat der Nederlanden Root CA - G3       CA Disig Root R1         Chauder Primary Root CA       Canolic Root CA         Linavier Drimary Root CA       CA Disig Root R1         Linavier Drimary Root CA       CANDIE Root CA         CAD Sig Root R1       Chauder Indeen Root CA         CAD Sig Root R1       Canolic Root CA         CAD Sig Root R1       Canolic Root CA         CAD XI Primary Root CA       Canolic Root CA         Carum Trusted Network CA       Carum Trusted Network CA	IEEE 802.1x Configuration	
Username Password  Enabled Authentication Server Validation  CCSP mode CCSP mode CCSP mode CCAEVROT CCAEVROT CCAEVROT CCAEVROT CCAEVROT CCAEVROT CCAEVROT CCAEVROT CQuotVadis Root CA 1 G3 Staat der Nederlanden Root CA - G3 CA Disig Root R1 thawte Primary Root CA Certum Trusted Network CA ACCVRAIZ1	Authentication Method	EAP MSCHAP V2 V
Password  Enabled Authentication Server Validation OCSP mode OCSP mode Chambers of Commerce Root Chambers of Chambers of Commerce Root Chambers of Chambers of Commerce Root Chambers of Chambers of Commerce Root Chambers of Commerce Root Chambers of Commerce Root Chambers of Chambers of Commerce Root Chambers of Chamb	Username	This field is required
Enabled Authentication Server Validation         OCSP mode         OCSP mode         Trusted Certificate Authorities         Q Search         Chambers of Commerce Root         CFCA EV ROOT         Cybertrust Global Root         QuoVadis Root CA 1 G3         Staat der Nederlanden Root CA - G3         CA Disig Root R1         thawte Primary Root CA         Certum Trusted Network CA         ACCVRAIZ1	Password	
OCSP mode       Search         Trusted Certificate Authorities       Q Search         Chambers of Commerce Root       Chambers of Commerce Root         CFCA EV ROOT       Cybertrust Global Root         QuoVadis Root CA 1 G3       Stata der Nederlanden Root CA - G3         CA Disig Root R1       thawte Primary Root CA         Certum Trusted Network CA       Certum Trusted Network CA	Enabled Authentication Server Validation	
Insted Certificate Authorities       Q Search         Chambers of Commerce Root       Chambers of Commerce Root         CFCA EV ROOT       Cybertrust Global Root         QuoVadis Root CA 1 G3       QuoVadis Root CA 1 G3         Staat der Nederlanden Root CA - G3       CA Disig Root R1         thawte Primary Root CA       Certum Trusted Network CA         ACCVRAIZ1       Contract CA	OCSP mode	
Chambers of Commerce Root CFCA EV ROOT Cybertrust Global Root QuoVadis Root CA 1 G3 Staat der Nederlanden Root CA - G3 CA Disig Root R1 thawte Primary Root CA Certum Trusted Network CA ACCVRAIZ1	Trusted Certificate Authorities	Q Search
CFCA EV ROOT Cybertrust Global Root QuoVadis Root CA 1 G3 Staat der Nederlanden Root CA - G3 CA Disig Root R1 thawte Primary Root CA Certum Trusted Network CA ACCVRAIZ1		Chambers of Commerce Root
Cybertrust Global Root QuoVadis Root CA 1 G3 Staat der Nederlanden Root CA - G3 CA Disig Root R1 thawte Primary Root CA Certum Trusted Network CA ACCVRAIZ1		CFCA EV ROOT
QuoVadis Root CA 1 G3 Staat der Nederlanden Root CA - G3 CA Disig Root R1 thawte Primary Root CA Certum Trusted Network CA ACCVRAIZ1		Cybertrust Global Root
Staat der Nederlanden Root CA - G3 CA Disig Root R1 thawte Primary Root CA Certum Trusted Network CA ACCVRAIZ1		QuoVadis Root CA 1 G3
CA Disig Root R1  thawte Primary Root CA  Certum Trusted Network CA  ACCVRAIZ1		Staat der Nederlanden Root CA - G3
thawte Primary Root CA Certum Trusted Network CA ACCVRAIZ1		CA Disig Root R1
Certum Trusted Network CA		thawte Primary Root CA
ACCVRAIZ1		Certum Trusted Network CA
		ACCVRAIZ1

- 3. If authentication server validation is not used, set **Enabled Authentication Server Validation** to Disabled and continue to step 3. Otherwise, set **Enabled Authentication Server Validation** to Enabled.
- 4. Set **OCSP mode** to Enabled if the Certification Revocation List (CRL) is not required to determine the current status of a digital certificate. Set **OCSP mode** to Disabled if CRL is required.
- 5. Select the trusted certificate authorities.
  - a. To select the authority from the list, click the check box beside the desired authority.
  - b. To search for a specific authority, start typing the name of the authority in the search box and check the box beside the desired authority.

- 6. To load a custom certificate, click **Manage Certificates** in the **Action** drop-down menu and follow this procedure:
  - a. Click the **Root** tab to manage certificates for 802.1x authentication.

ot Intermediate Machine Web Serve	r	
Q Search Add Root Certif	icate	
Certificate Name	Expire Date	Operation
CFCA EV ROOT	2029-12-31 03:07:01+0000	Ê
Chambers of Commerce Root	2037-09-30 17:13:44+0100	Ê
Cybertrust Global Root	2021-12-15 09:00:00+0100	Ê
QuoVadis Root CA 1 G3	2042-01-12 18:27:44+0100	8
CA Disia Dept D1	2042-07-19 10-04-54+0100	

b. Click Add Root Certificate.

The Add Certificate dialog box is displayed.

- c. Select the certificate file and click **Open** to add it to the list of certificates.
- d. Click 🇯 to delete a certificate from the list of certificates.
- 7. Click Save Changes to save the changes, or Revert to return to the previous setting.s

## Log Out from the Web Interface

To log out from the web configuration and return to the welcome screen, click 💽 > Logout.

# **Crestron XiO Cloud Service**

The XiO Cloud service allows all supported Crestron devices across an enterprise to be managed and configured from one central, secure location in the cloud. The XiO Cloud service may be used to view the status of a device, to configure various device and network settings, to manage licenses, and to update device firmware.

Devices must be claimed by the XiO Cloud service before they may be managed by the service. Devices may be claimed individually or as a group.

For information on creating environments, managing devices, and managing users with the XiO Cloud service, refer to the XiO Cloud User Guide <u>XiO Cloud User Guide (Doc. 8214)</u>.

## **Claim a Single Device**

- 1. Record the MAC address and serial number that are labeled on the shipping box or on the sticker attached to the device. The MAC address and serial number are required to add the device to the Crestron XiO Cloud environment.
- 2. Open a web browser, and log in to the Crestron XiO Cloud service at <a href="https://portal.crestron.io">https://portal.crestron.io</a>.
- 3. Click the ENVIRONMENT menu button () to display the Environment menu.



4. Select **Claim Device** from the drop-down menu. The Claim Device dialog box is displayed.

Claim Device		×
Enter a device's MAC ad for this account. Claimed "Unassociated Devices"	ldress and serial number to c d devices appear in the group by default.	laim it
MAC Address	00.10.7f.5d.ff.9a	
Serial Number	X 0126424	]
	Cancel	aim

5. Enter the MAC address and serial number recorded in step 1 in the **MAC Address** and **Serial Number fields**, respectively.

6. Click **Claim**. A message indicating a successful claiming displays.

**NOTE:** If an error message displays stating the device does not exist, connect the device to a network that has access to the Internet, wait 15 minutes, and try again after 15 minutes.

7. Click **X** to close the dialog box. The host name of the claimed device appears in the device tree under the group Unassociated Devices.

The device can now be managed or assigned to a group. For more information on creating environments, managing devices, and managing users with the Crestron XiO Cloud service, refer to the Crestron XiO Cloud Service User Guide Guide at www.crestron.com/manuals.

## **Claim Multiple Devices**

 Record all of the MAC addresses and respective serial numbers in a comma delimited, CSV file, and then save it to a location that is accessible to the computer used to access the Crestron XiO Cloud service. The CSV file should be formatted as shown below:

#### CSV File Format

```
MAC Address, Serial Number

C0.74.ad.11.22.33,20YC074ad112233

C0.74.ad.11.22.34,20YC074ad112234

C0.74.ad.11.22.35,20YC074ad112235

C0.74.ad.11.22.36,20YC074ad112236

C0.74.ad.11.22.37,20YC074ad112237
```

#### NOTES:

- MAC addresses and serial numbers are labeled on the shipping box or on a sticker attached to the device.
- Use the MAC address labelled as MAC Address.
- 2. Open a web browser, and log in to the Crestron XiO Cloud service at <a href="https://portal.crestron.io">https://portal.crestron.io</a>.
- 3. Click the ENVIRONMENT menu button () to display the Environment menu.



4. Select **Claim Multiple Devices** from the drop-down menu. The Claim Multiple Devices dialog box is displayed.

Claim Multiple Devices			×
To claim multiple devices, serial number pairs. <u>[samp</u> "Unassociated Devices" gr	upload a CSV file ble ] Claimed devi oup by default.	of MAC addresse ces appear in the	s and
+ Choose	🕹 Claim	× Cancel	
		C	Close

- 5. Click **Choose** and select the CSV file created in step 1.
- 6. Click **Claim** to claim all of the devices listed in the file. A message indicating the claim status of each device is displayed.

**NOTE:** If an error message displays stating the device does not exist, connect the device to a network that has access to the internet, wait 15 minutes, and then try again.

7. Click **X Cancel** to close the dialog box. The host names of the claimed devices appear in the device tree under the group Unassociated Devices.

The devices can now be managed or assigned to a group. For information on creating environments, managing devices, and managing users with the Crestron XiO Cloud service, refer to the <u>Crestron XiO Cloud Service User Guide</u> (Doc. 8214).

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**Crestron Electronics, Inc.** 15 Volvo Drive, Rockleigh, NJ 07647 Tel: 888.CRESTRON Fax: 201.767.7656 www.crestron.com Product Manual – Doc. 8997A

03/30/21 Specifications subject to change without notice.